

**NEXUS FLOATING PRODUCTION LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200606577R)

**REGISTERED OFFICE**  
8 Shenton Way #49-03  
Temasek Tower  
Singapore 068811

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the Company will be held at 8 Shenton Way #49-03 Temasek Tower Singapore 068811 on August 28<sup>th</sup>, 2007 at 10:00 a.m. (AST) for the following purpose :

### **A G E N D A**

To consider and if thought fit, to pass the following resolutions as ordinary resolutions:

Resolution 1

That, pursuant to Article 85 in the Company's Articles of Association, Mr. Svein Eggen be removed from his office as a Director of the Company with immediate effect.

Resolution 2

if Resolution 1 is passed, That, pursuant to Article 85 in the Company's Articles of Association, Mr. Finn Bjørnstad be appointed as a Director of the Company with immediate effect in place of Mr. Svein Eggen.

BY ORDER OF THE BOARD

Svein Eggen  
Chairman of the Board

To the beneficial shareholders of  
Nexus Floating Production Ltd.

**Our ref.**  
Registrars Department/XXX

**Date**  
Oslo, August 13<sup>th</sup>, 2007

**Nexus Floating Production Ltd.**  
**VOTING EXTRAORDINARY GENERAL MEETING AUGUST 28<sup>TH</sup>, 2007**

As your holding of shares in Nexus Floating Production Ltd. registered in The Norwegian Central Securities Depository (Verdipapirsentralen - the "VPS") is registered in the name of DnB NOR Bank ASA in the main register of shareholders In Singapore on behalf of the VPS Register, voting at the above-mentioned Extraordinary General Meeting will have to be executed through DnB NOR Bank ASA.

Attached please find a copy of the Notice of Extraordinary General Meeting issued by Nexus Floating Production Ltd. on August 13<sup>th</sup>, 2007 and a proxy form you may use if you want to cast your votes on the issues set forth in the above referred notice.

You are encouraged to specify your votes by marking the appropriate boxes on the enclosed proxy form. When properly executed, the proxy will be voted in the manner directed therein. If you sign and return your proxy without marking any appropriate boxes, the Chairman of the meeting or his true and lawful agent and proxy for DnB NOR Bank ASA with full power of substitution, will vote your shares as he sees appropriate.

Your proxy is to be received by DnB NOR Bank ASA, Registrars Department, Oslo, not later than **August 23<sup>rd</sup>, 2007 at 14:00 CET**. The P O Box address of DnB NOR Bank ASA is: DnB NOR Bank ASA, Registrars Dept., 0021 Oslo, Norway. Alternatively, send the proxy by facsimile + (47) **22 94 90 20** within the aforementioned date and time.

Yours sincerely,  
for DnB NOR Bank ASA

Kjetil Giil Berg

PROXY

**Nexus Floating Production Ltd.  
Proxy Solicited for  
Extraordinary General Meeting August 28<sup>th</sup>, 2007**

The undersigned hereby authorize DnB NOR Bank ASA to constitute and appoint the Chairman of the meeting or his true and lawful agent and proxy with full power of substitution, to represent the undersigned at the Extraordinary General Meeting of shareholders of Nexus Floating Production Ltd. to be held at 8 Shenton Way #49-03 Temasek Tower Singapore 068811 on August 28<sup>th</sup> 2007 at 10:00 a.m. (AST), for the purposes set forth below and in the Notice of Extraordinary General Meeting issued by the Company on **August 13<sup>th</sup>, 2007**

Please mark your votes as in this example.

**Issues** **YES**      **NO**  
**ABSTAIN**

1. To appoint a Chairman of the meeting.			
2. Resolution 1:  That, pursuant to Article 85 in the Company's Articles of Association, Mr. Svein Eggen be removed from his office as a Director of the Company with immediate effect.			
3. Resolution 2:  If Resolution 1 is passed, that, pursuant to Article 85 in the Company's Articles of Association, Mr. Finn Bjørnstad be appointed as a Director of the Company with immediate effect in place of Mr. Svein Eggen.			

Signature(s)\_\_\_\_\_

Date:\_\_\_\_\_

Note: Please sign exactly as name appears above, joint owners should each sign. When signing as attorney, executor, administrator or guardian, please give full title as such.

Name of shareholder in block letters:\_\_\_\_\_